FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** NIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Number:	3235-0076							
Expires:	April 30, 2008							
Estimated average burden								

16.00

hours per response . . .

SEC USE ONLY								
Prefix	Serial							
DATE F	RECEIVED							
1	_							
	1.							

Nai	me of Offering: (Check if this is an amendm GC Global Partners I, L.P.	ent and name has ch	hanged, and indicate cha	inge.)		
	ng Under (Check box(es) that apply): ☐ Ru be of Filing: x New Filing ☐ Amendment	le 504	505 ⊠ Rule 506 【	Section 4	110	HEORIVED
_		A. BASIC ID	ENTIFICATION DATA		JANOV	U N YANE
1.	Enter the information requested about the iss	uer			182	(00)
	Name of Issuer (Check if this is an amend GC Global Partners I, L.P.	lment and name has	s changed, and indicate of	change.)		186 EEGIDH
	Address of Executive Offices 6364 S. Highland Drive, Suite 100, Salt Lake C	•	er and Street, City, State,	Zip Code)	Telephone Numb 801-870-5236	er (including Area Code)
	Address of Principal Business Operations (if different from Executive Offices)	(Numbe	er and Street, City, State,	Zip Code)	Telephone Number	er (including Area Code)
	Brief Description of Business Invest in, trade in, purchase, own and sell security of Business Organization	rities, other financial	instruments, and rights a	nd options re	elating thereto, for i	PROCESSED
	Type of Business Organization					
	□ corporation	limited partners	hip, already formed		other (please s	pe MOV 1.4 2007
	☐ business trust	☐ limited partners	hip, to be formed			THOMSON
	Actual or Estimated Date of Incorporation or 0	Organization:	Actual Month 0 8		Estimated Year 0 7	FINANCIAL
	Jurisdiction of Incorporation or Organization:	3	U.S. Postal Service abb			D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as precondition to one claim for the exemption, a fee in the proper amount shall accompany one form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) That Apply: Promoter ⊠ Beneficial Owner ☐ Executive Officer □ Director □ General Partner Full Name (Last name first, if individual) GC Capital Management, LLC **Business or Residence Address** (Number and Street, City, State, Zip Code) 6364 S. Highland Drive, Suite 100, Salt Lake City, Utah 84121 Check Box(es) That Apply: Promoter ⊠ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Gulbrandsen, James S. (Number and Street, City, State, Zip Code) **Business or Residence Address** 6364 S. Highland Drive, Suite 100, Salt Lake City, Utah 84121 ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Lavitt, Mel S. Business or Residence Address (Number and Street, City, State, Zip Code) 6364 S. Highland Drive, Suite 100, Salt Lake City, Utah 84121 Check Box(es) That Apply: Promoter ■ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wayment, Adam **Business or Residence Address** (Number and Street, City, State, Zip Code) 6364 S. Highland Drive, Suite 100, Salt Lake City, Utah 84121 Check Box(es) That Apply: Promoter ■ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) That Apply: Promoter ■ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) That Apply: Promoter ☐ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) That Apply: □ Promoter ■ Beneficial Owner ☐ Director □ Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) That Apply: Promoter ■ Beneficial Owner ■ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					В.	INFORMA	TION AB	OUT OFF	ERING					
						•							Ye	s No
1.	Has the issu	er sold, or o	does the is	suer inten	d to sell, to	non-accr	edited inve	estors in th	nis offering	?		•••••		
			Answ	er also in A	ppendix,	Column 2,	if filing un	der ULOE						
2.	What is the r	minimum in	vestment t	hat will be	accepted	from anv i	ndividual?						\$	1,000,000+
	*The Genera													1,000,000
3.	Does the offe	erina nermi	t ioint own	orehin of a	sinale uni	1 2							Ye: ⊠	
٥.	2000 1110 0111	oring permit	. jonik own	cromp or a	onglo um		*************	** 1 * * * * * * * * * * * * * * * * *	****************		****************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
4.	Enter the in remuneration agent of a brito be listed a	n for solicita oker or dea	ation of pu aler registe	rchasers in red with th	connections of the second	on with said/or with a	les or seci	urities in th tates, list t	ne offering the name o	If a pers	on to be li er or deale	sted is an er. If more	associated	d person or
	Full Name (L	ast name f	irst, if indiv	/idual)										
	None.													
	Business or	Residence	Address	(Numb	er and Stre	eet, City, S	itate, Zip C	Code)						
	Name of Ass	sociated Bro	oker or De	aler										
	States in Wh												_	
	•	"All States'												All States
	[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] (KS]	[CA] [KY]	[CO]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[Hi] [MS]	[ID] [MO]	
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
	[RI]	[sc]	(sp)	[ит]	[xx]	(UT]	[٧٢]	[VA]	[WA]	[wv]	[WI]	[wy]	(PR)	
	Full Name (L	ast name f	irst, if indiv	ridual)			-							
	Business or	Residence	Address	(Numbe	er and Stre	eet, City, S	tate, Zip C	Code)						
	Name of Ass	ociated Bro	oker or De	aler										
	States in Wh	ich Person	Listed Har	Solicited	or Intends	to Solicit	Durchaser	<u> </u>						<u></u>
		"All States"						-						All States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[co]	[CT]	[DE]	[DC]	{FL }	[GA]	[Hi]	[ID]	
		[IN]					[ME]		[MA]		[MN]		(MO)	
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(MM) [UT]	(NY) (VT)	[NC] [VA]	[ND] [WA]	(W)	(ok)	(OR) [WY]	(PA) (PR)	
_	Full Name (L						,				1	,		
	Business or	Residence	Address	(Numbe	er and Stre	eet, City, S	tate, Zip C	ode)						
	Name of Ass	ociated Bro	ker or De	aler			•	-						
	States in Wh	ich Person "All States"						s						All States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[00]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL] [MT]	[IN] [NE]	[Ai] [VN]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[IM]	[MN]	[MS]	(MO)	
	[M1]	[SC]	[SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[HO] [wv]	[ok] [wi]	[OR] [WY]	[PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aggregate Type of Security Offering Price Already Sold Debt Equity 0 S ☐ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests 250,000,000 \$ Other (Specify Total 250,000,000 \$ Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors Non-accredited Investors..... 0 \$ 0 Total (for filings under Rule 504 only)..... \$__ N/A N/A Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of Offering Security Sold Rule 505..... Regulation A N/A Rule 504 N/A 0 Total \$ N/A N/A a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees 0 Printing and Engraving Costs.....

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Legal Fees

Accounting Fees

Engineering Fees.....

Sales Commissions (specify finders' fees separately)

Total

500

65,000

1,000

0

0

66,500

☒

Other Expenses (identify)

C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEE	DS		
Enter the difference between the aggregate off and total expenses furnished in response to Part C proceeds to the issuer."	ross			s _	249,933,500	
Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part 0	neck		ments to			
			Dire	ectors & filiates	ı	Payments to Others
Salaries and fees			\$	0	\$_	(
Purchase of real estate			\$	0	\$_	(
Purchase, rental or leasing and installation of n	nachinery and equipment		s	0	s	
Construction or leasing of plant buildings and fa	acilities		s	0	\$_	(
Acquisition of other businesses (including the way be used in exchange for the assets or sec	alue of securities involved in this offering that urities of another issuer pursuant to a merger)		s	0	s _	(
Repayment of indebtedness			\$	0	\$_	
Working capital		\$	0	\$_	(
Other (specify): Invest in, trade in, purchase, ov instruments, and rights and options relating the	vn and sell securities, other financial eto, for its own account.	×	s	0	s	249,933,500
					s _	249,933,500
Total Payments Listed (column totals adde	ed)			\$24	9,933	,500
	D. FEDERAL SIGNATURE				VI	
he issuer has duly caused this notice to be signed by ignature constitutes an undertaking by the issuer to furnished by the issuer to any non-accredited	rnish to the U.S. Securities and Exchange Com-	missi	ce is file	d under Ri written re	ule 5 ques	05, the follow t of its staff,
Issuer (Print or Type)	Signature			Date		
GC Global Partners I, L.P., a Delaware limited partnership	Jell			11/5	5/	2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)			1		
GC Capital Management, LLC, General Partner	James Gulbrandsen, Manager					

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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	E. STATE SIGNATURE		
		Yes	No
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?		図
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice CFR 239.500) at such times as required by state law.	on Foi	rm D (17
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished to offerees.	by the	issuer to

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) GC Global Partners I, L.P., a Delaware limited partnership	Signature	11/5/2007
Name (Print or Type)	Title (Print or Type)	•
GC Capital Management, LLC, General Partner	James Gulbrandsen, Manager	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	:	2	3	4					5		
	non-ac	to sell to credited s in State -Item 1)	Type of Security and Aggregate Offering Price (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No	Limited Partnershp Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL	х		\$250,000,000	0	0	0	0		х		
AK	Х		\$250,000,000	0	0	0	0		Х		
AZ	х		\$250,000,000	0	0	0	0		х		
AR	х		\$250,000,000	0	0	0	0		х		
CA	х		\$250,000,000	0	0	0	0		х		
со	х		\$250,000,000	0	0	0	0		х		
CT	х		\$250,000,000	0	0	0	0		Х		
DE	х		\$250,000,000	0	0	0	0		х		
DC	Х		\$250,000,000	0	0	0	0		х		
FL	х		\$250,000,000	0	0	0	0		х		
GA	х		\$250,000,000	0	0	0	0		х		
ні	Х		\$250,000,000	0	0	0	0		х		
ID	Х		\$250,000,000	0	0	0	0		x		
IL	х		\$250,000,000	0	0	0	0		х		
IN	X		\$250,000,000	0	0	0	0		X		
IA	X		\$250,000,000	0	0	0	0		х		
KS	Х		\$250,000,000	0	0	0	0		x		
KY	х		\$250,000,000	0	0	0	0		X		
LA	х		\$250,000,000	0	0	0	0		X		
ME	х		\$250,000,000	0	0	0	0		х		
MD	Х		\$250,000,000	0	0	0	0		X		
MA	Х		\$250,000,000	0	0	0	0		X		
MI	х		\$250,000,000	0	0	0	0		х		
MS	х		\$250,000,000	0	0	0	0		х		
MN	х		\$250,000,000	0	0	0	0		x		
МО	х		\$250,000,000	0	0	0	0		х		

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l		2 3 4						5 Disqualificat				
	non-ac	to sell to credited s in State -Item 1)	Type of Security and Aggregate Offering Price (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)							
Ste	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No			
MT	х		\$250,000,000	0	0	0	0		х			
NE	х		\$250,000,000	0	0	0	0		х			
NV	х		\$250,000,000	0	0	0	0		х			
NH	х		\$250,000,000	0	0	0	0		х			
NJ	х		\$250,000,000	0	0	0	0		х			
NM	х		\$250,000,000	0	0	0	0		х			
NY	х		\$250,000,000	0	0	0	0		х			
NC	х		\$250,000,000	0	0	0	0		х			
ND	х		\$250,000,000	0	0	0	0		х			
ОН	х		\$250,000,000	0	0	0	0		х			
ОК	х		\$250,000,000	0	0	0	0		х			
OR	х		\$250,000,000	0	0	0	0		х			
PA	х		\$250,000,000	0	0	0	0		Х			
RI	х		\$250,000,000	0	0	0	0		х			
SC	х		\$250,000,000	0	0	0	0		х			
SD	х		\$250,000,000	0	0	0	0		х			
TN	х		\$250,000,000	0	0	0	0		х			
TX	Х		\$250,000,000	0	0	0	0		х			
UT	х		\$250,000,000	0	0	0	0		х			
VT	х		\$250,000,000	0	0	0	0		х			
VA	х		\$250,000,000	0	0	0	0		х			
WA	Х		\$250,000,000	0	0	0	0		х			
wv	Х		\$250,000,000	0	0	0	0		х			
WI	х		\$250,000,000	0	0	0	0		х			
WY	х		\$250,000,000	0	0	0	0		х			
PR	х		\$250,000,000	0	0	0	0		х			



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